Sent: Wed 1/13/2021 12:10:45 AM (UTC)
From: Sophia Lu (10:45 AM (UTC) Document 888-25 Filed 12/21/23 Page 1 of 3

To: Margaret Lam < @google.com>

Sophia Lu, 2021-01-12 16:10:44

Hey Margaret, how's it going?

Sophia Lu, 2021-01-12 16:10:48

hope you had a good holiday!

Margaret Lam, 2021-01-12 16:11:57

Sophia!!

Margaret Lam, 2021-01-12 16:12:05

Happy New Year - hope all is well with you :)

Sophia Lu, 2021-01-12 16:12:18

likewise! It's been a long time!

Sophia Lu, 2021-01-12 16:12:54

i wanted to check with you, if you have done any work on monetization since you've been super involved in the RSA processes

Sophia Lu, 2021-01-12 16:13:37

background for this is - our team is working on defining OKRs for the new year. In the past, we have been focusing on themes such as expanding user base (activations/active), device security, device certification, etc

Sophia Lu, 2021-01-12 16:13:57

so we thought optimizing monetization might be a good theme to explore

Sophia Lu, 2021-01-12 16:16:37

it would be really helpful if you could point me to any relevant docs/resources

Margaret Lam, 2021-01-12 16:16:52

i like how how your team thinks:)

Margaret Lam, 2021-01-12 16:16:58

but oof, monetization is such a loaded term

Margaret Lam, 2021-01-12 16:17:07

and it can take many different angles

Margaret Lam, 2021-01-12 16:18:20

EXHIBIT 8024

i have not done anything specific to trying to increase monetization per se... though it's always peripheral - e.g., having a cleaner device could lead to more users using the serivces on the devices like google search, etc

more prominent placement for certain services can lead to higher monetization

Margaret Lam, 2021-01-12 16:18:36

so there's always that angle

Margaret Lam, 2021-01-12 16:18:42

but i'm not sure what you guys are shooting for

Margaret Lam, 2021-01-12 16:18:58

it'd be hard for anyone of us to "control" monetization so would be curious what an OKR would be for

Margaret Lam, 2021-01-12 16:19:06

if you want to explore more, i'd recommend:

Margaret Lam, 2021-01-12 16:19:23

a) talking to finance (john / shuting / emily) who helped to model a lot of RSA related things

Margaret Lam, 2021-01-12 16:19:48

b) talking to product teams -- they are always trying to optimize their own 1P products and try to do test & to amp; learns to increase usage/DAUs/monetizations, etc

Sophia Lu, 2021-01-12 16:20:06

oh cool, that \$\%#39\$; really awe some background to know

Sophia Lu, 2021-01-12 16:20:34

i'd be interested to know more if you have a doc/quick summary of how placement impacts monetization

Sophia Lu, 2021-01-12 16:21:07

i think this could be the most relevant angle for us as well - ie, if certain placement can drive higher monetization, we can update Express Plus requirement

Margaret Lam, 2021-01-12 16:21:18

c) marketing - they might have user studies that help to illuminate user preferences and when they might use more of a certain app

Margaret Lam, 2021-01-12 16:21:27

unfortunately i do not have a specific doc detailing that out

Margaret Lam, 2021-01-12 16:21:39

competition legal might not want us to have a doc like that at all:)

Sophia Lu, 2021-01-12 16:22:03

yea...that makes sense



but if you're more interested in placement and monetization, i'd suggest talking to finance

Margaret Lam, 2021-01-12 16:22:20

they have helped us model out scenarios like that before

Margaret Lam, 2021-01-12 16:22:31

with usage being a proxy of "monetization"

Margaret Lam, 2021-01-12 16:22:38

as you know, a lot of products are not monetized yet

Sophia Lu, 2021-01-12 16:23:08

how is usage defined? does it vary per product?

Margaret Lam, 2021-01-12 16:23:10

and i think you can generally assume prominent placement (hotseat/DHS) leads to higher usage (and thereby potential monetization if we were to monetize) than +1 screen

Margaret Lam, 2021-01-12 16:23:39

typically people use DAU / MAU as usage metrics

Sophia Lu, 2021-01-12 16:24:22

I see. This is super helpful!

Margaret Lam, 2021-01-12 16:24:32

np!

Sophia Lu, 2021-01-12 16:24:48

Thanks a lot!